

CROUCH INSOLVENCY

CHARTERED ACCOUNTANTS

Personal and Corporate Insolvency Solutions

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QUESTIONNAIRE TO INVESTORS

Instructions: The information you provide here will be used to assist in the investigation of the affairs of the company. Please complete and hand-up at the meeting or complete and fax to 02 9221 0566.

How were you initially contacted by Heritage?

What information (if any) did you receive from Heritage?

What, if anything, was represented to you in relation to the cost paid by Heritage to purchase the wine (the Cost Of Goods Sold)?

What was represented to you about the potential returns from investing in wine through Heritage?

Did Heritage represent to you that a return was 'guaranteed'?

Did you ever sell any wine that you had purchased through Heritage? If so, how was it sold (eg via auction) and what return did you receive?

Did Heritage telesales staff recommend wine as an investment or give you their opinion of investing in wine?

Did Heritage telesales staff seek information from you as to your previous investment experience and or whether you self-managed your superannuation?

If you agree to be contacted if further information is sought, please complete the following:

Name _____

Preferred Contact Details
